

**BRINKER INTERNATIONAL, INC.**  
**Statement of Income**  
**Q1 & Q2 Fiscal 2012**  
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q1 F12 Reported	%	Special Items (a)	Q1 F12 Adjusted	%	Q2 F12 Reported	%	Special Items (a)	Q2 F12 Adjusted	%
Revenues										
Company Sales	\$ 647,755	96.9%	\$ -	\$ 647,755	96.9%	\$ 661,710	97.0%	\$ -	\$ 661,710	97.0%
Franchise and Other Revenues <sup>(1)</sup>	20,647	3.1%		20,647	3.1%	20,194	3.0%		20,194	3.0%
Total Revenues	<u>668,402</u>	100.0%	<u>-</u>	<u>668,402</u>	100.0%	<u>681,904</u>	100.0%	<u>-</u>	<u>681,904</u>	100.0%
Operating Costs and Expenses										
Company Restaurants										
Cost of Sales <sup>(2)</sup>	181,618	28.0%		181,618	28.0%	185,189	28.0%		185,189	28.0%
Restaurant Labor <sup>(2)</sup>	215,945	33.3%		215,945	33.3%	214,317	32.4%		214,317	32.4%
Restaurant Expenses <sup>(2)</sup>	<u>165,565</u>	25.6%		<u>165,565</u>	25.6%	<u>160,077</u>	24.2%		<u>160,077</u>	24.2%
Company Restaurant Expenses	563,128	86.9%		563,128	86.9%	559,583	84.6%		559,583	84.6%
Depreciation and Amortization <sup>(3)</sup>	31,183	4.7%		31,183	4.7%	31,153	4.6%		31,153	4.6%
General and Administrative <sup>(3)</sup>	32,819	4.9%		32,819	4.9%	31,215	4.6%		31,215	4.6%
Other Gains and Charges <sup>(3)</sup>	<u>1,685</u>	0.2%	<u>(1,685)</u>	<u>-</u>	0.0%	<u>4,033</u>	0.6%	<u>(4,033)</u>	<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>628,815</u>	94.1%	<u>(1,685)</u>	<u>627,130</u>	93.8%	<u>625,984</u>	91.8%	<u>(4,033)</u>	<u>621,951</u>	91.2%
Operating Income	39,587	5.9%	1,685	41,272	6.2%	55,920	8.2%	4,033	59,953	8.8%
Interest Expense	7,048	1.1%		7,048	1.1%	6,509	0.9%		6,509	0.9%
Other, Net	<u>(1,092)</u>	-0.2%		<u>(1,092)</u>	-0.2%	<u>(854)</u>	-0.1%		<u>(854)</u>	-0.1%
Income Before Provision for Income Taxes	33,631	5.0%	1,685	35,316	5.3%	50,265	7.4%	4,033	54,298	8.0%
Provision for Income Taxes	<u>10,010</u>	29.8%	<u>645</u>	<u>10,655</u>	30.2%	<u>14,591</u>	29.0%	<u>1,543</u>	<u>16,134</u>	29.7%
Net Income	<u>\$ 23,621</u>	3.5%	<u>\$ 1,040</u>	<u>\$ 24,661</u>	3.7%	<u>\$ 35,674</u>	5.2%	<u>\$ 2,490</u>	<u>\$ 38,164</u>	5.6%
Basic Earnings per Share	\$ 0.29		\$ 0.01	\$ 0.30		\$ 0.45		\$ 0.03	\$ 0.48	
Diluted Earnings per Share	\$ 0.28		\$ 0.02	\$ 0.30		\$ 0.44		\$ 0.03	\$ 0.47	
Basic Weighted Average Shares	81,744		81,744	81,744		79,840		79,840	79,840	
Diluted Weighted Average Shares	83,583		83,583	83,583		81,655		81,655	81,655	

(a) Non - GAAP information excluding the impact of Special Items is provided to allow the reader to gain insight into the company's ongoing operations.

<sup>(1)</sup> Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

<sup>(2)</sup> As a percentage of company sales

<sup>(3)</sup> As a percentage of total revenues

**BRINKER INTERNATIONAL, INC.**  
**Statement of Income**  
**Q3 & Q4 Fiscal 2012**  
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q3 F12 Reported	%	Special Items (a)	Q3 F12 Adjusted	%	Q4 F12 Reported	%	Special Items (a)	Discrete Tax Items (b)	Q4 F12 Adjusted	%
Revenues											
Company Sales	\$ 728,868	98.2%	\$ -	\$ 728,868	97.5%	\$ 710,129	97.5%	\$ -	\$ -	\$ 710,129	97.5%
Franchise and Other Revenues <sup>(1)</sup>	13,177	1.8%	5,200	18,377	2.5%	18,242	2.5%			18,242	2.5%
Total Revenues	<u>742,045</u>	100.0%	<u>5,200</u>	<u>747,245</u>	100.0%	<u>728,371</u>	100.0%	<u>-</u>	<u>-</u>	<u>728,371</u>	100.0%
Operating Costs and Expenses											
Company Restaurants											
Cost of Sales <sup>(2)</sup>	205,155	28.1%		205,155	28.1%	197,767	27.9%			197,767	27.9%
Restaurant Labor <sup>(2)</sup>	233,806	32.1%		233,806	32.1%	227,842	32.1%			227,842	32.1%
Restaurant Expenses <sup>(2)</sup>	<u>164,230</u>	22.6%		<u>164,230</u>	22.6%	<u>159,958</u>	22.5%			<u>159,958</u>	22.5%
Company Restaurant Expenses	603,191	82.8%		603,191	82.8%	585,567	82.5%			585,567	82.5%
Depreciation and Amortization <sup>(3)</sup>	30,929	4.2%		30,929	4.1%	31,789	4.3%			31,789	4.3%
General and Administrative <sup>(3)</sup>	40,006	5.4%		40,006	5.4%	39,348	5.4%			39,348	5.4%
Other Gains and Charges <sup>(3)</sup>	<u>(104)</u>	0.0%	<u>104</u>	<u>-</u>	0.0%	<u>3,360</u>	0.5%	<u>(3,360)</u>		<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>674,022</u>	90.8%	<u>104</u>	<u>674,126</u>	90.2%	<u>660,064</u>	90.6%	<u>(3,360)</u>		<u>656,704</u>	90.2%
Operating Income	68,023	9.2%	5,096	73,119	9.8%	68,307	9.4%	3,360		71,667	9.8%
Interest Expense	6,530	0.9%		6,530	0.8%	6,713	0.9%			6,713	0.9%
Other, Net	<u>(1,072)</u>	-0.1%		<u>(1,072)</u>	-0.1%	<u>(754)</u>	-0.1%			<u>(754)</u>	-0.1%
Income Before Provision for Income Taxes	62,565	8.4%	5,096	67,661	9.1%	62,348	8.6%	3,360		65,708	9.0%
Provision for Income Taxes	<u>17,632</u>	28.2%	<u>1,949</u>	<u>19,581</u>	28.9%	<u>15,344</u>	24.6%	<u>1,285</u>	<u>1,957</u>	<u>18,586</u>	28.3%
Net Income	<u>\$ 44,933</u>	6.1%	<u>\$ 3,147</u>	<u>\$ 48,080</u>	6.4%	<u>\$ 47,004</u>	6.5%	<u>\$ 2,075</u>	<u>\$ (1,957)</u>	<u>\$ 47,122</u>	6.5%
Basic Earnings per Share	\$ 0.58		\$ 0.04	\$ 0.62		\$ 0.63		\$ 0.03	\$ (0.03)	\$ 0.63	
Diluted Earnings per Share	\$ 0.56		\$ 0.04	\$ 0.60		\$ 0.61		\$ 0.03	\$ (0.03)	\$ 0.61	
Basic Weighted Average Shares	77,582		77,582	77,582		75,070		75,070	75,070	75,070	
Diluted Weighted Average Shares	79,735		79,735	79,735		77,682		77,682	77,682	77,682	

(a) Non - GAAP information excluding the impact of Special Items is provided to allow the reader to gain insight into the company's ongoing operations.

(b) Discrete tax items result from the resolution of certain tax positions which directly impacts tax expense.

<sup>(1)</sup> Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

<sup>(2)</sup> As a percentage of company sales

<sup>(3)</sup> As a percentage of total revenues

**BRINKER INTERNATIONAL, INC.**  
**Statement of Income**  
**YTD Q4 Fiscal 2012**  
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	YTD Q4 F12 Reported	%	Special Items (a)	Discrete Tax Items (b)	YTD Q4 F12 Adjusted	%
Revenues						
Company Sales	\$ 2,748,462	97.4%	\$ -	\$ -	\$ 2,748,462	97.3%
Franchise and Other Revenues <sup>(1)</sup>	72,260	2.6%	5,200		77,460	2.7%
Total Revenues	<u>2,820,722</u>	100.0%	<u>5,200</u>	<u>-</u>	<u>2,825,922</u>	100.0%
Operating Costs and Expenses						
Company Restaurants						
Cost of Sales <sup>(2)</sup>	769,729	28.0%			769,729	28.0%
Restaurant Labor <sup>(2)</sup>	891,910	32.5%			891,910	32.5%
Restaurant Expenses <sup>(2)</sup>	<u>649,830</u>	23.6%			<u>649,830</u>	23.6%
Company Restaurant Expenses	2,311,469	84.1%			2,311,469	84.1%
Depreciation and Amortization <sup>(3)</sup>	125,054	4.4%			125,054	4.4%
General and Administrative <sup>(3)</sup>	143,388	5.1%			143,388	5.1%
Other Gains and Charges <sup>(3)</sup>	<u>8,974</u>	0.3%	<u>(8,974)</u>		<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>2,588,885</u>	91.8%	<u>(8,974)</u>		<u>2,579,911</u>	91.3%
Operating Income	231,837	8.2%	14,174		246,011	8.7%
Interest Expense	26,800	0.9%			26,800	0.9%
Other, Net	<u>(3,772)</u>	-0.1%			<u>(3,772)</u>	-0.1%
Income Before Provision for Income Taxes	208,809	7.4%	14,174		222,983	7.9%
Provision for Income Taxes	<u>57,577</u>	27.6%	<u>5,423</u>	<u>1,957</u>	<u>64,957</u>	29.1%
Net Income	<u>\$ 151,232</u>	5.4%	<u>\$ 8,751</u>	<u>\$ (1,957)</u>	<u>\$ 158,026</u>	5.6%
Basic Earnings per Share	\$ 1.93		\$ 0.11	\$ (0.03)	\$ 2.01	
Diluted Earnings per Share	\$ 1.87		\$ 0.11	\$ (0.02)	\$ 1.96	
Basic Weighted Average Shares	78,559		78,559	78,559	78,559	
Diluted Weighted Average Shares	80,664		80,664	80,664	80,664	

(a) Non - GAAP information excluding the impact of Special Items is provided to allow the reader to gain insight into the company's ongoing operations.

(b) Discrete tax items result from the resolution of certain tax positions which directly impacts tax expense.

<sup>(1)</sup> Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

<sup>(2)</sup> As a percentage of company sales

<sup>(3)</sup> As a percentage of total revenues