

BRINKER INTERNATIONAL, INC.
Statement of Income
Q1 & Q2 Fiscal 2011
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q1 F11 Reported	%	Special Items (a)	Discrete Tax Items (b)	Q1 F11 Adjusted	%	Q2 F11 Reported	%	Special Items (a)	Discrete Tax Items (b)	Q2 F11 Adjusted	%
Revenues												
Company Sales	\$ 636,794	97.2%	\$ -	\$ -	\$ 636,794	97.2%	\$ 652,619	97.1%	\$ -	\$ -	\$ 652,619	97.1%
Franchise and Other Revenues ⁽¹⁾	18,099	2.8%			18,099	2.8%	19,267	2.9%			19,267	2.9%
Total Revenues	<u>654,893</u>	100.0%	<u>-</u>	<u>-</u>	<u>654,893</u>	100.0%	<u>671,886</u>	100.0%	<u>-</u>	<u>-</u>	<u>671,886</u>	100.0%
Operating Costs and Expenses												
Company Restaurants												
Cost of Sales ⁽²⁾	174,480	27.4%			174,480	27.4%	179,298	27.5%			179,298	27.5%
Restaurant Labor ⁽²⁾	217,146	34.1%			217,146	34.1%	213,465	32.7%			213,465	32.7%
Restaurant Expenses ⁽²⁾	165,149	25.9%			165,149	25.9%	162,050	24.8%			162,050	24.8%
Company Restaurant Expenses	556,775	87.4%			556,775	87.4%	554,813	85.0%			554,813	85.0%
Depreciation and Amortization ⁽³⁾	32,573	5.0%			32,573	5.0%	32,452	4.8%			32,452	4.8%
General and Administrative ⁽³⁾	30,044	4.6%			30,044	4.6%	31,387	4.7%			31,387	4.7%
Other Gains and Charges ⁽³⁾	3,120	0.5%	(3,120)	-	-	0.0%	2,774	0.4%	(2,774)	-	-	0.0%
Total Operating Costs and Expenses	<u>622,512</u>	95.1%	<u>(3,120)</u>	<u>-</u>	<u>619,392</u>	94.6%	<u>621,426</u>	92.5%	<u>(2,774)</u>	<u>-</u>	<u>618,652</u>	92.1%
Operating Income	32,381	4.9%	3,120	-	35,501	5.4%	50,460	7.5%	2,774	-	53,234	7.9%
Interest Expense	7,196	1.1%			7,196	1.1%	7,034	1.0%			7,034	1.0%
Other, Net	(1,734)	-0.3%			(1,734)	-0.3%	(2,000)	-0.3%			(2,000)	-0.3%
Income Before Provision for Income Taxes	26,919	4.1%	3,120		30,039	4.6%	45,426	6.8%	2,774		48,200	7.2%
Provision for Income Taxes	5,488	20.4%	1,193	1,714	8,395	27.9%	7,962	17.5%	1,061	4,113	13,136	27.3%
Net Income	<u>\$ 21,431</u>	3.3%	<u>\$ 1,927</u>	<u>\$ (1,714)</u>	<u>\$ 21,644</u>	3.3%	<u>\$ 37,464</u>	5.6%	<u>\$ 1,713</u>	<u>\$ (4,113)</u>	<u>\$ 35,064</u>	5.2%
Basic Earnings per Share	\$ 0.21		\$ 0.02	\$ (0.02)	\$ 0.21		\$ 0.41		\$ 0.02	\$ (0.05)	\$ 0.38	
Diluted Earnings per Share	\$ 0.21		\$ 0.02	\$ (0.02)	\$ 0.21		\$ 0.41		\$ 0.02	\$ (0.05)	\$ 0.38	
Basic Weighted Average Shares	100,667		100,667	100,667	100,667		90,936		90,936	90,936	90,936	
Diluted Weighted Average Shares	101,556		101,556	101,556	101,556		92,111		92,111	92,111	92,111	

(a) Non - GAAP information excluding the impact of Special Items is provided to allow the reader to gain insight into the company's ongoing operations.

(b) Discrete tax items result from the resolution of certain tax positions which directly impacts tax expense.

⁽¹⁾ Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues

BRINKER INTERNATIONAL, INC.
Statement of Income
Q3 & Q4 Fiscal 2011
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q3 F11 Reported	%	Special Items (a)	Discrete Tax Items (b)	Q3 F11 Adjusted	%	Q4 F11 Reported	%	Special Items (a)	Discrete Tax Items (b)	Q4 F11 Adjusted	%
Revenues												
Company Sales	\$ 699,904	97.6%	\$ -	\$ -	\$ 699,904	97.6%	\$ 696,124	97.0%	\$ -	\$ -	\$ 696,124	97.0%
Franchise and Other Revenues ⁽¹⁾	17,215	2.4%			17,215	2.4%	21,364	3.0%			21,364	3.0%
Total Revenues	<u>717,119</u>	100.0%	<u>-</u>	<u>-</u>	<u>717,119</u>	100.0%	<u>717,488</u>	100.0%	<u>-</u>	<u>-</u>	<u>717,488</u>	100.0%
Operating Costs and Expenses												
Company Restaurants												
Cost of Sales ⁽²⁾	195,182	27.9%			195,182	27.9%	193,323	27.8%			193,323	27.8%
Restaurant Labor ⁽²⁾	227,821	32.6%			227,821	32.6%	228,127	32.8%			228,127	32.8%
Restaurant Expenses ⁽²⁾	163,007	23.2%			163,007	23.2%	164,854	23.6%			164,854	23.6%
Company Restaurant Expenses	586,010	83.7%			586,010	83.7%	586,304	84.2%			586,304	84.2%
Depreciation and Amortization ⁽³⁾	31,858	4.4%			31,858	4.4%	31,564	4.4%			31,564	4.4%
General and Administrative ⁽³⁾	35,593	5.0%			35,593	5.0%	35,810	5.0%			35,810	5.0%
Other Gains and Charges ⁽³⁾	2,424	0.4%	(2,424)	-	-	0.0%	2,465	0.4%	(2,465)	-	-	0.0%
Total Operating Costs and Expenses	<u>655,885</u>	91.5%	<u>(2,424)</u>	<u>-</u>	<u>653,461</u>	91.1%	<u>656,143</u>	91.5%	<u>(2,465)</u>	<u>-</u>	<u>653,678</u>	91.1%
Operating Income	61,234	8.5%	2,424	-	63,658	8.9%	61,345	8.5%	2,465	-	63,810	8.9%
Interest Expense	7,179	1.0%			7,179	1.0%	6,902	1.0%			6,902	1.0%
Other, Net	(1,444)	-0.2%			(1,444)	-0.2%	(1,042)	-0.2%			(1,042)	-0.2%
Income Before Provision for Income Taxes	55,499	7.7%	2,424		57,923	8.1%	55,485	7.7%	2,465		57,950	8.1%
Provision for Income Taxes	15,253	27.5%	927	(457)	15,723	27.1%	13,566	24.5%	943	2,262	16,771	28.9%
Net Income	<u>\$ 40,246</u>	5.6%	<u>\$ 1,497</u>	<u>\$ 457</u>	<u>\$ 42,200</u>	5.9%	<u>\$ 41,919</u>	5.8%	<u>\$ 1,522</u>	<u>\$ (2,262)</u>	<u>\$ 41,179</u>	5.7%
Basic Earnings per Share	\$ 0.46		\$ 0.02	\$ 0.00	\$ 0.48		\$ 0.50		\$ 0.02	\$ (0.03)	\$ 0.49	
Diluted Earnings per Share	\$ 0.45		\$ 0.02	\$ 0.00	\$ 0.47		\$ 0.49		\$ 0.02	\$ (0.03)	\$ 0.48	
Basic Weighted Average Shares	87,679		87,679	87,679	87,679		83,888		83,888	83,888	83,888	
Diluted Weighted Average Shares	89,647		89,647	89,647	89,647		85,906		85,906	85,906	85,906	

(a) Non - GAAP information excluding the impact of Special Items is provided to allow the reader to gain insight into the company's ongoing operations.

(b) Discrete tax items result from the resolution of certain tax positions which directly impacts tax expense.

⁽¹⁾ Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues

BRINKER INTERNATIONAL, INC.
Statement of Income
YTD Q4 Fiscal 2011
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	YTD Q4 F11 Reported	%	Special Items (a)	Discrete Tax Items (b)	YTD Q4 F11 Adjusted	%
Revenues						
Company Sales	\$ 2,685,441	97.2%	\$ -	\$ -	\$ 2,685,441	97.2%
Franchise and Other Revenues ⁽¹⁾	75,945	2.8%			75,945	2.8%
Total Revenues	<u>2,761,386</u>	100.0%	<u>-</u>	<u>-</u>	<u>\$ 2,761,386</u>	100.0%
Operating Costs and Expenses						
Company Restaurants						
Cost of Sales ⁽²⁾	742,283	27.6%			742,283	27.6%
Restaurant Labor ⁽²⁾	886,559	33.0%			886,559	33.0%
Restaurant Expenses ⁽²⁾	655,060	24.4%			655,060	24.4%
Company Restaurant Expenses	<u>2,283,902</u>	85.0%			<u>2,283,902</u>	85.0%
Depreciation and Amortization ⁽³⁾	128,447	4.7%			128,447	4.7%
General and Administrative ⁽³⁾	132,834	4.8%			132,834	4.8%
Other Gains and Charges ⁽³⁾	10,783	0.4%	(10,783)	-	-	0.0%
Total Operating Costs and Expenses	<u>2,555,966</u>	92.6%	<u>(10,783)</u>	<u>-</u>	<u>2,545,183</u>	92.2%
Operating Income	205,420	7.4%	10,783	-	216,203	7.8%
Interest Expense	28,311	1.0%			28,311	1.0%
Other, Net	(6,220)	-0.2%			(6,220)	-0.2%
Income Before Provision for Income Taxes	183,329	6.6%	10,783		194,112	7.0%
Provision for Income Taxes	<u>42,269</u>	23.1%	<u>4,124</u>	<u>7,632</u>	<u>54,025</u>	27.8%
Net Income	<u>\$ 141,060</u>	5.1%	<u>\$ 6,659</u>	<u>\$ (7,632)</u>	<u>\$ 140,087</u>	5.1%
Basic Earnings per Share	\$ 1.55		\$ 0.07	\$ (0.08)	\$ 1.54	
Diluted Earnings per Share	\$ 1.53		\$ 0.07	\$ (0.08)	\$ 1.52	
Basic Weighted Average Shares	90,807		90,807	90,807	90,807	
Diluted Weighted Average Shares	92,320		92,320	92,320	92,320	

(a) Non - GAAP information excluding the impact of Special Items is provided to allow the reader to gain insight into the company's ongoing operations.

(b) Discrete tax items result from the resolution of certain tax positions which directly impacts tax expense.

⁽¹⁾ Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues